

Momentum Corporate Preservation Funds

Beneficiary nomination form for funeral benefits

Member number

--	--	--	--	--	--	--	--	--	--	--	--

You should complete this form if you have a funeral benefit through your Momentum Corporate Preservation Fund membership. Alternatively, you can log on to our website at www.momentum.co.za and nominate a beneficiary electronically.

Please complete the fields provided. Use the tab key to move from one field to the next.

Section 1: Member details

Title	<input type="text"/>	Initials	<input type="text"/>	First name(s)	<input type="text"/>		
Surname	<input type="text"/>						
Date of birth	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
RSA ID	Yes <input type="checkbox"/>	No <input type="checkbox"/>	ID/passport number	<input type="text"/>		Passport country of origin	<input type="text"/>
Contact number	<input type="text"/>						
Postal address	<input type="text"/>						
	<input type="text"/>					Postal code	<input type="text"/>
Email address	<input type="text"/>						

Section 2: Beneficiary details

If you pass away, your funeral benefit will be paid to the beneficiary you nominated.

You may nominate any natural person (human being) to receive the funeral benefit that will be paid if you pass away. This could include your spouse or partner, any person that is financially dependent on you, or any person that you want to receive your benefit. You may also nominate a legal entity like a charity, a business, or a trust. Consider nominating the person who will arrange and pay for your funeral, who should ideally be 18 years or older.

I nominate the following person or entity to receive the funeral benefit if I pass away.

Full name(s) and surname (for a natural person) or full registered name (for a legal entity)	Title	ID or passport number (for a natural person) or registration number (for a legal entity)	Date of birth	Contact number of beneficiary	Relationship (eg spouse, partner, daughter, son, mother, friend)

If the beneficiary I nominated above passes away before me or is unable to receive the benefit, I nominate the following person or entity to receive the benefit instead.

Full name(s) and surname (for a natural person) or full registered name (for a legal entity)	Title	ID or passport number (for a natural person) or registration number (for a legal entity)	Date of birth	Contact number of beneficiary	Relationship (eg spouse, partner, daughter, son, mother, friend)

Notes:

- If you have nominated a legal entity, you don't need to fill in the fields for title, date of birth, or relationship.
- When you provide contact details for your beneficiary, make sure you provide their number, not yours, so that we can reach them if you pass away.
- If there is any additional information you would like us to know about, add this information in the field below.

Section 3: Member's signature

I understand that this beneficiary nomination cancels all previous nominations, if any, that I have made for the Momentum Corporate Preservation Fund funeral benefit.

I agree that Momentum Corporate may process all information that I provide on this form. I understand that the information will be processed in line with the Protection of Personal Information Act, 2013, and Momentum Corporate's strict policies on protecting the confidentiality of my personal information.

I agree that Momentum Corporate may use my personal information to provide and administer insurance products and may share my personal information with Momentum Corporate's partners and contracted service providers, who are legally bound to protect the information.

[Click here](#) to read the full privacy notice of Momentum Corporate.

Signed at

Member's signature

Date

D

D

-

M

M

-

2

0

Y

Y

Please send a copy of this form to fawpreservationfund@momentum.co.za.

If your circumstances change, for example you get married or divorced, you have a child or a nominated beneficiary dies, and you want to change your beneficiary details, you must complete a new beneficiary nomination form. You may also log on to our website at www.momentum.co.za and change your beneficiary nomination electronically.

Options to sign the form:

1. Print out the form, complete it and sign it. Then scan it and sent it by email to fawpreservationfund@momentum.co.za.
2. Complete the form electronically.
 - Place your scanned signature in the signature block.
 - Store your scanned signature in a safe place on your computer.
 - Select the "comment" tab from your menu in Adobe.
 - Select the "add stamp" icon.
 - Select "custom stamps".
 - Browse and upload your signature to save it as a custom stamp under "sign here" in Adobe.
 - You can now go back to your stamps icon and select "sign here" and select your saved signature.
 - Place it in the document and save the document.
 - Send the document by email to fawpreservationfund@momentum.co.za.

When you sign this form by inserting a digital signature it confirms that the information you provided is true and correct

When you want to print the form to complete by hand you can turn off the field highlights by selecting the "highlight existing fields" on the top right-hand corner of your screen.